



Datasheet

AI in CCH[®] Tagetik

Welcome AI onto your finance team

Unprecedented efficiency. Powerful insights. Pinpoint accuracy. AI in CCH Tagetik is the ultimate assistant to finance teams.

When put to task, our AI takes care of time-consuming manual processes and identifies trends from deep within your universe of enterprise data. When you need direction, the best path forward is crystal clear. To keep you in control, our AI doesn't gatekeep. Its glass box approach gives you the authority to check, vet, and accept the AI's work. Your AI assistant completes finance, operations, ESG, and tax tasks — while keeping you in charge.

Turn data challenges into data opportunity

Elevate data management. Data isn't information until it's collected, normalized, and interpreted. AI transforms vast volumes of raw data into information, far surpassing the thresholds of traditional finance software.

Eliminate grunt work. No longer do you have to scour cells to find an error or parse through reports to answer to a question. The AI does it for you.

Expand analysis. Predictive modeling isn't just useful for forecasting. Extend AI's unparalleled efficiency and insights to the financial close, operational planning, supply chain, ESG, regulatory, and tax processes.

Experience the CCH Tagetik difference

-  AI-enabled CPM. Augment CPM processes with intelligent data management and analysis.
-  Stay in control. Our glass box approach allows you to decide the data to use and accept or reject the AI's work.
-  Digitalize finance. Empower a digitally-native workforce with advanced tech and smart working.
-  Future-prepared. Generative AI and NLP will continue to permeate CPM functionality.

Data Management



AI Automapping

Reconciles data from anywhere in any format



AI Anomaly Detection

Catches errors, anomalies, and deviations



Predictive Planning

Predicts performance — and provides a path to improve it

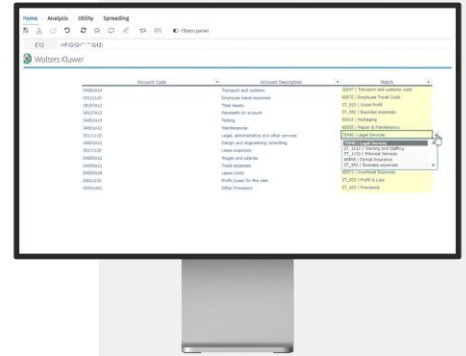


AI Driver-Based Analysis

Gets to the root of performance outcomes

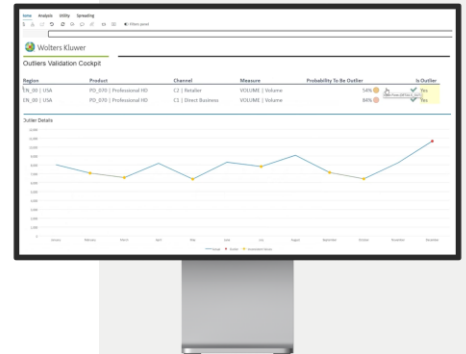
AI Automapping. *Make data collection easy*

Our AI simplifies and speeds up mapping using your existing dimensionality. It intelligently gathers, maps, and reconciles data from disparate sources, in different languages, and industry-specific domains.



AI Anomaly detection. *Find outliers in a flash*

Improve the quality of data entering budgeting, closing, and analysis processes. Our AI intelligently determines outliers and highlights the reasons for deviations. It gives you the power to quickly vet the outlier before processing further analysis or making decisions.



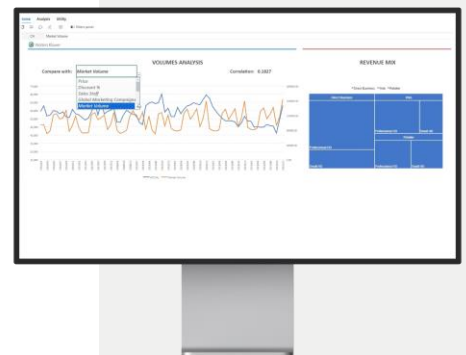
Predictive Planning. *Get explainable AI-based forecasts*

CCH Tagetik Predictive Intelligence is an out-of-the-box driver-based planning solution with the power to predict future performance — and how you can improve it. This solution improves forecast accuracy with ML-and-AI-based predictions and instant probabilistic plans. It also explains what drives its predictions so you can take action to improve results.

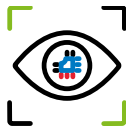


AI Driver-based Analysis. *Analyze more data faster*

Enhance performance analysis. Our AI reads through enormous volumes of data — financial, non-financial, internal, and external — in seconds and identifies the drivers of performance.



AI elevates all CCH Tagetik solutions



AI
Automapping

- Financial Close**
Map new G/L source file
- ESG**
Map ESG scope 3 data for new entity
- Regulatory**
Map new lease source file for IFRS 16 / ASC 842 Leases



AI Anomaly
Detection

- Financial Close**
Outlier detection in Mar 2024 G/L actuals
- Corporate Tax**
Outlier detection for Tax Q1 2024 actuals
- ESG**
Spot inconsistencies between financial and non- financial data



AI Driver-Based
Analysis

- Financial Close**
Determine the key cost driver for January YoY
- Planning**
Determine key actions for sales across EMEA product line
- ESG**
Determine how your non-financials are impacting your financials



Predictive
Planning

- Planning**
 - Update the rolling forecast
 - Determine the top marketing campaign
 - Create the annual probabilistic supply chain plan
 - Create the integrated business long-range plan

Take advantage of our special offers and try AI within your own CPM process today.

Contact your sales representative for more information.

About Wolters Kluwer

Wolters Kluwer (Euronext: WKL) is a global leader in professional information, software solutions, and services for the healthcare, tax and accounting, financial and corporate compliance, legal and regulatory , and corporate performance and ESG sectors. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with specialized technology and services. Wolters Kluwer reported 2022 annual revenues of €5.5 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 20,000 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

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